



Bay Area Metro Center  
375 Beale Street  
San Francisco, CA 94105

## Meeting Agenda

### Metropolitan Transportation Commission Workshop

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Thursday, April 25, 2024

9:00 AM

Westin Hotel, 302 South Market Street, San  
Jose, CA 95113

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Day 2 of the Metropolitan Transportation Commission and Bay Area Toll Authority Workshop is scheduled to be held on Thursday, April 25, 2024 at 9:00 a.m. at the Westin Hotel, 302 South Market Street, San Jose, CA 95113.

Meeting attendees may opt to attend in person for public comment and observation. In-person attendees must adhere to posted public health protocols while in the building. A recording of the workshop will be made available at <https://mtc.ca.gov/meetings-events>.

Members of the public may submit comments by email at [info@bayareametro.gov](mailto:info@bayareametro.gov) by 5:00 p.m. the day before the scheduled meeting date. Please include the committee or board meeting name in the subject line. Due to the current circumstances there may be limited opportunity to address comments during the meeting.

All comments received will be submitted into the record.  
The Chair may adjust the order and timing of all agenda items.

#### Commission Roster:

Alfredo Pedroza (Chair), Nick Josefowitz (Vice Chair),  
Margaret Abe-Koga, Eddie Ahn, David Canepa, Cindy Chavez, Carol Dutra-Vernaci,  
Dina El-Tawansy\*, Victoria Fleming, Dorene M. Giacomini\*, Federal D. Glover,  
Matt Mahan, Nate Miley, Stephanie Moulton-Peters, Sue Noack, Gina Papan,  
David Rabbitt, Hillary Ronen, Libby Schaaf\*, James P. Spering, Sheng Thao

\*Non-Voting Members

**Thursday, April 25, 2024 (9:00 a.m. - 2:00 p.m.)****1. Welcome to Day 2 (Chair Pedroza)****2. PBA2050+ Update and Related SB 1031 Policy Decisions (9:10 a.m. - 11:00 a.m.)**

- 2a. [24-0612](#) Staff will provide an update on Plan Bay Area 2050+, including key issues and tradeoffs related to fiscally constraining the plan's transportation element and achieving the plan's statutorily required greenhouse gas (GHG) emissions reduction target.

The Commission will discuss the interplay between PBA 2050+ and the proposed regional transportation measure (SB 1031) funding levels, expenditure framework and project eligibility.

**Action:** Information

**Presenter:** Matt Maloney, Chirag Rabari and Rebecca Long

**Attachments:** [Day2\\_2a\\_Summary\\_Sheet\\_Plan\\_Bay\\_Area\\_2050+\\_Update.pdf](#)  
[Day2\\_2a\\_Attachment\\_A\\_PBA2050+\\_Commission\\_Workshop\\_042524.pdf](#)  
[Day2\\_2a\\_Attachment\\_B\\_Plan\\_Bay\\_Area\\_2050+\\_Context-Setting\\_on\\_Megaproje](#)  
[Day2\\_2a\\_Attachment\\_C\\_SB\\_1031.pdf](#)

**3. Lunch and San Jose Walking Tour (11:00 a.m. - 12:30 p.m.)****4. Bay Area Toll Authority (BATA): Stewardship and Investments (12:30 p.m. - 2:00 p.m.)**

- 4a. [24-0613](#) Staff will provide an overview of the BATA toll bridge program and toll revenue portfolio, including investor communication, capital structure, debt issuance considerations, asset management and rehabilitation program funding needs.

Commissioners will have an opportunity to take a deeper dive into investment and policy decisions for BATA, and better understand the outlook in terms of needs and revenues to keep the bridges in a state of good repair.

**Action:** Information

**Presenter:** Derek Hansel and Lisa Klein

**Attachments:** [Day2\\_4a\\_Summary\\_Sheet\\_BATA\\_Stewardship\\_and\\_Investments.pdf](#)  
[Day2\\_4a\\_Attachment\\_A\\_BATA\\_Stewardship\\_and\\_Investments.pdf](#)  
[Day2\\_4a\\_Attachment\\_B\\_Key\\_Indenture\\_Covenants.pdf](#)  
[Day2\\_4a\\_Attachment\\_C\\_CIP\\_Summary.pdf](#)

**5. Public Comment / Other Business**

**6. Adjournment / Next Meeting:**

**The next meetings of the Metropolitan Transportation Commission, Bay Area Housing Finance Authority (BAHFA), Bay Area Toll Authority (BATA), Bay Area Infrastructure Finance Authority (BAIFA), and Bay Area Headquarters Authority are scheduled to be held on Wednesday, May 22, 2024. Any changes to the schedule will be duly noticed to the public.**

**Public Comment:** The public is encouraged to comment on agenda items at Committee meetings by completing a request-to-speak card (available from staff) and passing it to the Committee secretary. Public comment may be limited by any of the procedures set forth in Section 3.09 of MTC's Procedures Manual (Resolution No. 1058, Revised) if, in the chair's judgment, it is necessary to maintain the orderly flow of business.

**Meeting Conduct:** If this meeting is willfully interrupted or disrupted by one or more persons rendering orderly conduct of the meeting unfeasible, the Chair may order the removal of individuals who are willfully disrupting the meeting. Such individuals may be arrested. If order cannot be restored by such removal, the members of the Committee may direct that the meeting room be cleared (except for representatives of the press or other news media not participating in the disturbance), and the session may continue.

**Record of Meeting:** Committee meetings are recorded. Copies of recordings are available at a nominal charge, or recordings may be listened to at MTC offices by appointment. Audiocasts are maintained on MTC's Web site ([mtc.ca.gov](http://mtc.ca.gov)) for public review for at least one year.

**Accessibility and Title VI:** MTC provides services/accommodations upon request to persons with disabilities and individuals who are limited-English proficient who wish to address Commission matters. For accommodations or translations assistance, please call 415.778.6757 or 415.778.6769 for TDD/TTY. We require three working days' notice to accommodate your request.

**可及性和法令第六章:** MTC 根據要求向希望來委員會討論有關事宜的殘疾人士及英語有限者提供服務/方便。需要便利設施或翻譯協助者，請致電 415.778.6757 或 415.778.6769 TDD / TTY。我們要求您在三個工作日前告知，以滿足您的要求。

**Acceso y el Titulo VI:** La MTC puede proveer asistencia/facilitar la comunicación a las personas discapacitadas y los individuos con conocimiento limitado del inglés quienes quieran dirigirse a la Comisión. Para solicitar asistencia, por favor llame al número 415.778.6757 o al 415.778.6769 para TDD/TTY. Requerimos que solicite asistencia con tres días hábiles de anticipación para poderle proveer asistencia.

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Attachments are sent to Committee members, key staff and others as appropriate. Copies will be available at the meeting.

All items on the agenda are subject to action and/or change by the Committee. Actions recommended by staff are subject to change by the Committee.