

# Bay Area Toll Authority

**2005-12-21 13:30:00.0**

The Bay Area Toll Authority (BATA) considers matters related to the Toll Bridge Accounts and Bridge Improvement Projects.

*This agenda was updated 2005-12-16 12:52:09.0. It is accurate to the best of our knowledge at that time.*

For assistance, please contact Maria Leon, [mleon@mtc.ca.gov](mailto:mleon@mtc.ca.gov), 510.817.5778

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## **Roll Call**

1.

**Action:** Confirm Quorum

## **Chair's Report**

2. **Presented by:** Rubin

**Action:** Information

3. **Consent Calendar**

**Minutes ? October 26, 2005\***

**Action:** Authority Approval

• [10.26.05.doc](#)

**Minutes ? Draft BATA Oversight Minutes of December 14, 2005**

**Action:** Information

## **BATA Oversight Committee**

4.

**Presented by:** Commissioner Nevin ? Chair

**a) BATA Resolution No. 61, - Issuance of up to \$1.0 billion 2006 toll bridge revenue bonds and modifications to the initial toll bridge program finance plan. The Authority will be requested to approve BATA Resolution No. 61, to issue up to \$1.0 billion 2006 toll bridge revenue bonds and to modify the timing of the issuance from the schedule in the initial toll bridge program financing plan.**

a)

**Action:** Authority Approval

• [4a Cover memo Reso No. 61 Mayhew.doc](#)

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- [temp-bata-res-0061.doc](#)

*The Authority will be requested to approve BATA Resolution No. 61, to issue up to \$1.0 billion 2006 toll bridge revenue bonds and to modify the timing of the issuance from the schedule in the initial toll bridge program financing plan.*

**b) BATA Resolution No. 51, Revised, - Amend the BATA Debt Policy to expand credit criteria for potential BATA swap counterparties.**

b) **Action:** Authority Approval

- [temp-BATA-RES-0051.doc](#)

*The Authority will be requested to approve BATA Resolution No. 51, Revised ? BATA Debt Policy ? to add that swap counterparties have a ?A+? or better from three rating agencies and equivalent ratings from two of three nationally recognized rating agencies.*

**BATA Resolution No. 56, Revised, - Revise the budget and allocate a total of \$95.8 million in toll funds to the Benicia-Martinez New Span Project for capital and capital support purposes.**

**Action:** Authority Approval

c)

- [4c Reso No 56revised R McMillan.doc](#)

- [temp-BATA-RES-0056-Att ABCD.xls](#)

- [temp-BATA-RES-0056.doc](#)

*The Authority will be requested to approve a budget revision and allocation of toll funds to the Benicia-Martinez Bridge New Span project to cover ongoing construction issues and provide adequate contingencies for the project.*

*The Authority will be requested to approve a budget revision and allocation of toll funds to the Benicia-Martinez Bridge New Span project to cover ongoing construction issues and provide adequate contingencies for the project.*

**The next meeting of the Bay Area Toll Authority will be Wednesday, January 25, 2006 at 10:00 a.m.in the Lawrence D. Dahms Auditorium, First Floor 101 - 8th Street**

**5. Oakland, California**

**Action:** Information

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## **Next meeting**

2006-01-25 10:00:00.0

Lawrence D. Dahms Auditorium, First Floor

101 - 8th Street

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Oakland, California

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\* Attachment sent to Committee members, key staff and other as appropriate. Copies will be available at the meeting.

\*\* All items on the agenda are subject to action and/or change by the Committee.

\*\*\* A quorum of this committee shall be a majority of its regular non-ex-officio voting members nine (9).

Public Comment: The public is encouraged to comment on agenda items at committee meetings by completing a request-to-speak card (available from staff) and passing it to the committee secretary or chairperson. Public comment may be limited by any of the procedures set forth in Section 3.09 of MTC's Procedures Manual (Resolution No. 1058, Revised) if, in the chair's judgment, it is necessary to maintain the orderly flow of business.

Record of Meeting: MTC meetings are tape-recorded. Copies of recordings are available at nominal charge, or recordings may be listened to at MTC offices by appointment. Audio casts are maintained on MTC's Web site for public review for at least one month.

Sign Language Interpreter or Reader: If requested three (3) working days in advance, sign language interpreter or reader will be provided; for information on getting written materials in alternate formats call 510/817-5757.

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Parking at the MetroCenter: Metered parking is available on the street. No public parking is provided at the MetroCenter. Spaces reserved for Commissioners are for the use of their stickered vehicles only; all other vehicles will be towed away.