

# APPENDIX A – 34

## *Regional Policies: Project Funding and Specific Funding Programs*

**FTA Enhanced Mobility for Seniors and Individuals with  
Disabilities Program of Projects (Section 5310)  
for FY 2012-13 and FY 2013-14  
MTC Resolution No. 4168**



Date: January 28, 2015  
W.I.: 1512  
Referred by: PAC

ABSTRACT  
Resolution No. 4168

This resolution adopts the Federal Transit Administration (FTA) Section 5310 Enhanced Mobility for Seniors and Individuals with Disabilities FY2012-13 and FY2013-14 Program of Projects for the Large Urbanized Areas and the Regional Priorities for the Small Urbanized Areas of the San Francisco Bay Area.

The following attachments are provided with this resolution:

Attachment A FY2012-13 and FY2013-14 Federal Transit Administration (FTA) Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program Projects for the Large Urbanized Areas; and

Attachment B Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program MTC's FY2012-13 and FY2013-14 Application Evaluation Process for the Small Urbanized Areas; and

Attachment C Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program FY2012-13 and FY2013-14 Program Priorities for the Small Urbanized Areas.

Further discussion of this action is contained in the Programming and Allocations Committee Summary sheet dated January 14, 2015.

Date: January 28, 2015  
W.I.: 1512  
Referred by: PAC

Re: Enhanced Mobility for Seniors and Individuals with Disabilities (Section 5310) FY2012-13 and FY2013-14 Program of Projects for the Large Urbanized Areas and the Regional Priorities for the Small Urbanized Areas of the San Francisco Bay Area

METROPOLITAN TRANSPORTATION COMMISSION  
RESOLUTION No. 4168

WHEREAS, Title 49 United States Code (U.S.C.) Section 5310 (49 U.S.C. 5310) authorizes and sets forth the provisions for the Enhanced Mobility of Seniors and Individuals with Disabilities Program, which makes capital and operating grants to recipients for public transportation projects planned, designed, and carried out to meet the special needs of seniors and individuals with disabilities when public transportation is insufficient, inappropriate, or unavailable; public transportation projects that exceed the requirements of the Americans with Disabilities Act (ADA) of 1990 (42 U.S.C. 12101 et seq.); public transportation projects that improve access to fixed-route service and decrease reliance on complementary paratransit; and alternatives to public transportation projects that assist seniors and individuals with disabilities; and

WHEREAS, 49 U.S.C. §5310 apportions funds by formula to large urbanized areas, small urbanized areas, and non-urbanized areas; and

WHEREAS, pursuant to California Government Code Section 66500 et seq., the Metropolitan Transportation Commission (“MTC”) is the regional transportation planning agency for the San Francisco Bay Area; and

WHEREAS, WHEREAS, the California Transportation Commission (CTC) must consider all project applications received within the state prior to submittal to the Federal Transit Administration (FTA) for funding approval; and

WHEREAS, Caltrans is the designated recipient of the FY2012-13 and FY2013-14 Section 5310 funds for the Large Urbanized Areas and Small Urbanized Areas of the San Francisco Bay Area region; and

WHEREAS, MTC has entered into a Memorandum of Understanding with Caltrans to jointly administer the FY2012-13 and FY2013-14 Section 5310 program for the Large Urbanized Areas; and

WHEREAS, MTC, as the Regional Transportation Planning Agency, is responsible for objectively reviewing and/or scoring projects submitted by applicants in the MTC region for the Small Urbanized Areas, and for making recommendations concerning their suitability for funding; these recommendations are to be considered by the CTC in its preparation of the statewide Small Urbanized Areas Program of Projects; and

WHEREAS, MTC is responsible for conducting a competitive selection process; certifying a fair and equitable distribution of funds resulting from the competitive selection process; certifying that each project was included in a locally developed, coordinated public transit—human services transportation plan; and certifying that the plan was developed through a process that included representatives of public, private, and non-profit transportation and human services providers and participation by the public; and

WHEREAS, MTC, as the Regional Transportation Planning Agency, is responsible for establishing a public participation plan and a Local Level Appeals Process for the applicants in the Small Urbanized Areas; and

WHEREAS, MTC Resolution No. 468 states that “MTC shall not endorse a federal or state transportation grant request by private non-profit, or paratransit operators, including claimants under the FTA Elderly and Persons with Disabilities Program, unless the claimant shows to the satisfaction of the MTC evidence of willingness to participate in a countywide Paratransit Coordinating Council (PCC)”; and

WHEREAS, MTC has adopted Resolution No. 4156, which sets forth MTC’s Program Guidelines for the FY2012-13 and FY2013-14 Federal Transit Administration (FTA) Enhanced Mobility of Seniors and Individuals with Disabilities Program; now, therefore, be it

RESOLVED, that MTC has notified and involved interested members of the public in the selection and ranking of Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program projects; and, be it further

RESOLVED, that MTC adopts the FY2012-13 and FY2013-14 Federal Transit Administration (FTA) Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program of Projects for the Large Urbanized Areas as provided in Attachment A; and be it further

RESOLVED, that the Executive Director of MTC or his designee shall transmit the adopted FY2012-13 and FY2013-14 Federal Transit Administration (FTA) Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program of Projects for the Large Urbanized Areas to Caltrans to be submitted to FTA for funding under the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program; and, be it further

RESOLVED, that MTC has followed the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program Application Evaluation Process for the Small Urbanized Areas set forth in Attachment B, attached hereto and incorporated herein as though set forth in full; and, be it further

RESOLVED, that, based on the outcome of such process, MTC endorses the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program regional project priorities for the Small Urbanized Areas and conditions as listed on Attachment C to this resolution, attached hereto and incorporated herein as though set forth at length; and, be it further

RESOLVED, that the Executive Director of MTC or his designee shall transmit these regional project priority recommendations to Caltrans and to the CTC, with the request that they be fully considered and incorporated by the CTC in its preparation of the statewide program of projects for Small Urbanized Areas to be submitted to FTA for funding under the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program; and, be it further

RESOLVED, that a copy of this resolution shall also be transmitted to each county PCC which has participated in the Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program Project Review Process, and to other organizations as shall be appropriate; and, be it further

RESOLVED, that MTC will amend its Transportation Improvement Program (TIP) when appropriate to incorporate those projects approved at the state level.

METROPOLITAN TRANSPORTATION COMMISSION



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Amy Rein Worth, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at the regular meeting of the Commission held in Oakland, California, on January 28, 2015.

Date: January 28, 2015  
W.I.: 1512  
Referred by: PAC

Attachment A  
MTC Resolution No. 4168  
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**FY2012-13 and FY2013-14 Federal Transit Administration (FTA) Section 5310  
Enhanced Mobility of Seniors and Individuals with Disabilities Program  
PROGRAM OF PROJECTS FOR LARGE URBANIZED AREAS**

| <b>App No.</b> | <b>Project Sponsor</b>  | <b>Project Name</b>  | <b>Project Description</b>  | <b>Section 5310 Recommended Amount</b> |
|----------------|---|--|---|--|
| 1              | Sonoma County Human Services Department, Area Agency on Aging | Sonoma Access Coordinated Transportation services (SACTS) Expansion      | Expand existing mobility management efforts and program operations throughout the county by expanding volunteer driver programs, creating a transportation voucher program, creating travel training programs, and expanding the Sonoma Access One-Stop countywide transportation information center to provide options, information and trip planning to seniors and individuals with disabilities | \$391,975                              |
| 1              | Sebastopol Area Senior Center                                 | Sonoma Access Coordinated Transportation services (SACTS) -- vehicle     | Purchase of one small bus   | \$60,000                               |
| 3              | City of Lafayette   | Way to Go...Contra Costa! - Spirit Van Program                           | (1) Continue providing van service with trained drivers to assist the specialized needs of fragile elderly passengers who age in place<br>(2) Purchase of one minivan   | \$169,039                              |
| 3              | Contra Costa ARC  | Way to Go...Contra Costa! - Vehicles                                     | Purchase of two minivans and one small bus  | \$152,000                              |
| 3              | Futures Explored  | Way to Go...Contra Costa! - Travel Training Program and Vehicle Purchase | (1) Create travel training curriculum and implement a travel training program to meet the specialized needs of seniors and individuals with physical and cognitive disabilities<br>(2) Purchase of one small bus  | \$96,250                               |
| 3              | Golden Rain   | Way to Go...Contra Costa! - Vehicles                                     | Purchase of two medium buses  | \$134,000                              |
| 3              | Rehabilitation Services of Northern California (RSNC)         | Way to Go...Contra Costa! - Mt. Diablo Mobilizer Operations              | Continue providing door-through-door transportation to health and social services for frail low-income seniors and others with disabilities, as well as trips to grocery shopping and other basic needs   | \$94,340                               |
| 3              | Senior Helpline Services (SHS)                                | Way to Go...Contra Costa! - Rides for Seniors                            | Continue providing free, one-on-one escorted door-through-door rides to homebound seniors for medical appointments and other basic necessities to otherwise homebound seniors in Contra Costa County  | \$206,770                              |

| App No. | Project Sponsor                                       | Project Name  | Project Description   | Section 5310 Recommended Amount |
|---------|---|---|---|---------------------------------|
| 3       | Senior Helpline Services (SHS)                        | Way to Go... Contra Costa! - Mobility Management Center                       | Support to implement strategies from the countywide Mobility Management Plan: information and referral services; creation and implementation of a travel training program; development of countywide best practices for volunteer driver and travel training; and development of cost share agreements on vehicle maintenance                           | \$331,483                       |
| 4       | Outreach & Escort, Inc.                               | Mobility Management Center of Santa Clara County                              | (1) Promote and enhance access to Outreach's Mobility Management and One-Call & One-Click Center to provide coordinated information on transportation services including eligibility and enrollment, service area, and mobility options for seniors and individuals with disabilities<br>(2) Purchase of ten minivans, ten radios, and one base station | \$1,961,481                     |
| 5       | Marin Transit   | Premium Paratransit and Travel Navigator                                      | (1) Support and expand existing premium paratransit service providing discounted taxi program vouchers<br>(2) Support for Travel Navigator program to provides individualized information and referral services to seniors and individuals with disabilities  | \$184,400                       |
| 7       | Casa Allegra Community Services (CACS)                | Replacement vehicles  | Purchase of one minivan   | \$46,000                        |
| 8       | Marin Senior Coordinating Council Inc., (Whistlestop) | Replacement and expansion vehicles  | Purchase of two small buses and one medium bus  | \$187,000                       |
| 9       | LIFE ElderCare  | Expanding Door Through Door Volunteer Driver Transportation in Alameda County | Support and expand existing volunteer driver program to medical appointments and other basic necessities in Alameda County for seniors and individuals with disabilities  | \$187,154                       |
| 9       | Drivers for Survivors (DFS)                           | Expanding Door Through Door Volunteer Driver Transportation in Alameda County | Support and expand existing volunteer driver program to medical appointments for individuals with disabilities in Southern Alameda County   | \$91,336                        |
| 10      | Friends of Children with Special Needs                | Expansion vehicles  | Purchase of two minivans  | \$92,000                        |
| 11      | Center for Elders' Independence (CEI)                 | North-South Expansion Vehicles  | Purchase of three medium buses, three radios and one base station   | \$206,500                       |
| 12      | Contra Costa ARC                                      | Service Expansion vehicle   | Purchase of one minivan   | \$46,000                        |



| App No. | Project Sponsor                       | Project Name  | Project Description  | Section 5310 Recommended Amount |
|---------|---------------------------------------|---|--|---------------------------------|
| 13      | Center for Independent Living (CIL)   | Mobility Matters  | Continue coordination of travel training, mobility device training, outreach and education, information and referral; individualized trip planning support and education; transportation options workshops; support and education on the one call/one click information system; and the establishment of a travel ambassador program   | \$499,662                       |
| 14      | Center for Independent Living         | West County Travel Training   | Develop and implement a West County travel training program for seniors and individuals with disabilities on behalf of the cities of El Cerrito, Richmond, and San Pablo   | \$105,000                       |
| 15      | On Lok Senior Health Services         | Replacement vehicles  | Purchase of four small buses   | \$240,000                       |
| 16      | Jewish Family and Children's Services | Replacement vehicles  | Purchase of eight medium buses and three large buses   | \$755,000                       |
| 17      | SFMTA                                 | SFMTA Mobility Management Project   | Establish a transportation information and referral center to provide centralized transportation options and information to seniors and individuals with disabilities; create a comprehensive travel training program; expand Paratransit Plus services; support a paratransit peer escort program for frail riders and those with cognitive disabilities; and expand sharing and coordination efforts by identifying human service agency resources and coordinating vehicle sharing and ITS upgrades | \$782,340                       |
| 18      | Peninsula Jewish Community Center     | Mobility Management Partnership for San Mateo County  | (1) Support and expand existing volunteer driver program by recruiting, and training volunteer drivers and escorts for seniors and individuals with disabilities<br>(2) Purchase of one small bus  | \$280,000                       |
| 18      | SamTrans                              | Mobility Management Partnership for San Mateo County  | (1) Develop a mobility management plan to examine recent data, engage stakeholders, and identify resources for funding plans to implement innovative transportation services for seniors and individuals with disabilities   | \$250,000                       |
| 18      | Outreach & Escort, Inc.               | Mobility Management Partnership for San Mateo County - Mobility Management Center / One Call & One Click Center | Support for the enhancement of a San Mateo County Mobility Management and One-Call & One-Click center to coordinate transportation services and provide information and referral services across all transportation modes, manage eligibility requirements, and provide individualized trip planning for seniors and individuals with disabilities   | \$480,000                       |

| <b>App No.</b> | <b>Project Sponsor</b>      | <b>Project Name</b>                                   | <b>Project Description</b>   | <b>Section 5310 Recommended Amount</b> |
|----------------|-----------------------------|---|--|--|
| 19             | Life Steps Foundation, Inc. | Replacement vehicles                                  | Purchase of three minivans and one small bus   | \$198,000                              |
| 20             | City of Pacifica            | Service Expansion vehicle                             | Purchase of one small bus  | \$60,000                               |
| 0              | MTC                         | Coordinated Plan & Mobility Management Implementation | Support for Coordinated Plan and mobility management implementation in the nine counties of the San Francisco Bay Area | \$460,429                              |
|                |                             |   | Total  | \$8,748,159                            |

**Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program  
MTC's FY2012-13 and FY2013-14 Application Evaluation Process  
for the Small Urbanized Areas**

1. MTC notified prospective applicants of the statewide Call for Projects. Outreach activities included: 1) an email to prospective applicants, 2) a postcard to prospective applicants, 3) an announcement on the MTC website, 4) presentations to the Partnership Accessibility Committee, the Transit Finance Working Group, and the Regional Mobility Management Group and 5) local outreach conducted by the nine county Paratransit Coordinating Councils (PCCs).
2. Each eligible Traditional 5310 project request received was evaluated using the statewide criteria, which were developed by the California Transportation Commission (CTC). The evaluation criteria are divided into the following categories: 1) ability of applicant, 2) coordination planning, 3) utilization of existing or proposed equipment, and 4) service effectiveness.
3. MTC, as the Regional Transportation Planning Agency, convened the nine county Paratransit Coordinating Councils (PCCs) to lead each county-wide evaluation process. Each county PCC assembled a Local Review Committee (LRC) to evaluate and score the applications submitted for funding under the FTA Section 5310 program. The composition of the county teams was determined entirely by each PCC. Applicants for projects that were deemed ineligible by the LRC were notified by the county PCC.
4. MTC staff reviewed each application to determine that the proposed project was included in MTC's Coordinated Public Transit—Human Services Transportation Plan: Elderly and Disabled Component, and also independently evaluated the applications to make sure that the same standards were applied throughout the region in areas where some discretion was allowed.
5. The LRC's scores were transmitted to MTC staff. Discrepancies between the LRC's and MTC staff's scores were discussed and resolved. MTC staff notified each applicant and the PCCs of the scores and the local appeal process.
6. MTC staff held an open forum format to hear and resolve applicant appeals. [No appeals were received.]
7. MTC staff compiled all scores for the region and developed a regional priority listing. MTC staff will present the final recommendations to the Commission for adoption. Once adopted, the final list will be transmitted to Caltrans and CTC for funding consideration.

**Section 5310 Enhanced Mobility of Seniors and Individuals with Disabilities Program  
FY2012-13 and FY2013-14 Program Priorities for the Small Urbanized Areas**

| Applicant  | County      | Project                             | Type of Project      | VIN   | Project Score <sup>1</sup> | Federal Portion <sup>2</sup> | Total Cost |
|--|-------------|-------------------------------------|----------------------|-------|----------------------------|------------------------------|------------|
| Outreach & Escort, Inc.  | Santa Clara | Minivan                             | Replacement Vehicle  | 63823 | 99                         | \$36,800                     | \$46,000   |
| Outreach & Escort, Inc.  | Santa Clara | Minivan                             | Replacement Vehicle  | 63821 | 99                         | \$36,800                     | \$46,000   |
| Outreach & Escort, Inc.  | Santa Clara | Minivan                             | Replacement Vehicle  | 63826 | 99                         | \$36,800                     | \$46,000   |
| Outreach & Escort, Inc.  | Santa Clara | Base Station                        | Other Equipment      | -     | 99                         | \$2,000                      | \$2,500    |
| Outreach & Escort, Inc.  | Santa Clara | Mobile Radio                        | Other Equipment      | -     | 99                         | \$800                        | \$1,000    |
| Outreach & Escort, Inc.  | Santa Clara | Mobile Radio                        | Other Equipment      | -     | 99                         | \$800                        | \$1,000    |
| Outreach & Escort, Inc.  | Santa Clara | Mobile Radio                        | Other Equipment      | -     | 99                         | \$800                        | \$1,000    |
| City of Rio Vista  | Solano      | Larger Bus                          | Replacement Vehicle  | 46323 | 81                         | \$84,000                     | \$105,000  |
| City of Petaluma   | Sonoma      | Travel Training Program             | Mobility Management  | -     | -                          | \$36,871                     | \$46,089   |
| City of Rio Vista  | Solano      | Rio Vista Delta Breeze Dial-A-Ride  | Operating Assistance | -     | -                          | \$97,500                     | \$195,000  |
| Faith in Action Interfaith Volunteer Caregivers of Solano County | Solano      | Volunteer Driver Program            | Operating Assistance | -     | -                          | \$124,000                    | \$248,000  |
| Livermore Amador Valley Transit Authority                        | Alameda     | Parataxi Program                    | Operating Assistance | -     | -                          | \$40,000                     | \$80,000   |
| Napa County Transportation and Planning Agency                   | Napa        | Volunteer Driver Program            | Operating Assistance | -     | -                          | \$70,000                     | \$140,000  |
| Outreach & Escort, Inc.  | Santa Clara | Mobility Management Center          | Mobility Management  | -     | -                          | \$92,000                     | \$115,000  |
| Solano County Transit  | Solano      | Countywide Travel Training Program  | Mobility Management  | -     | -                          | \$240,000                    | \$300,000  |
| Solano Transportation Authority                                  | Solano      | One-Stop Transportation Call Center | Mobility Management  | -     | -                          | \$240,000                    | \$300,000  |

<sup>1</sup> Only vehicle and other equipment projects are scored locally

<sup>2</sup> Federal Portion for capital projects is 80%, remaining 20% is local match in the form of Toll Credits; Federal Portion for operating projects is 50%, remaining 50% is local match in the form of Toll Credits