

NOTICE OF REGISTERED MUNICIPAL ADVISOR
FOR BAY AREA INFRASTRUCTURE FINANCING AUTHORITY

March 1, 2018

The following notice has been prepared and made available by the Bay Area Infrastructure Financing Authority (“BAIFA”) as a result of the Securities and Exchange Commission’s (the “SEC”) “Municipal Advisor Rule.”

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), BAIFA will rely on the advice of its independent registered municipal advisor, PFM Financial Advisors LLC (“PFM”), regarding various municipal securities and financial matters. BAIFA has designated PFM to review written proposals from financial services firms. All written proposals should be directed to PFM, unless otherwise instructed by BAIFA. BAIFA will discuss any proposal with PFM before taking any actions on the proposal.

PFM Financial Advisors LLC

Attention: Robert Rich, Managing Director
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(609) 452-0263

Sarah Hollenbeck, Managing Director
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By publicly posting this written disclosure, BAIFA intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Financial entities will need to make their own determination as to their respective independence from PFM as BAIFA is unable to make any representations as to such independence.

The preceding written disclosure may be relied upon until this notice is no longer posted on BAIFA’s website.