

Innovative Ideas from the Bay Area — A Disclaimer

Steve Heminger, Executive Director
Metropolitan Transportation Commission

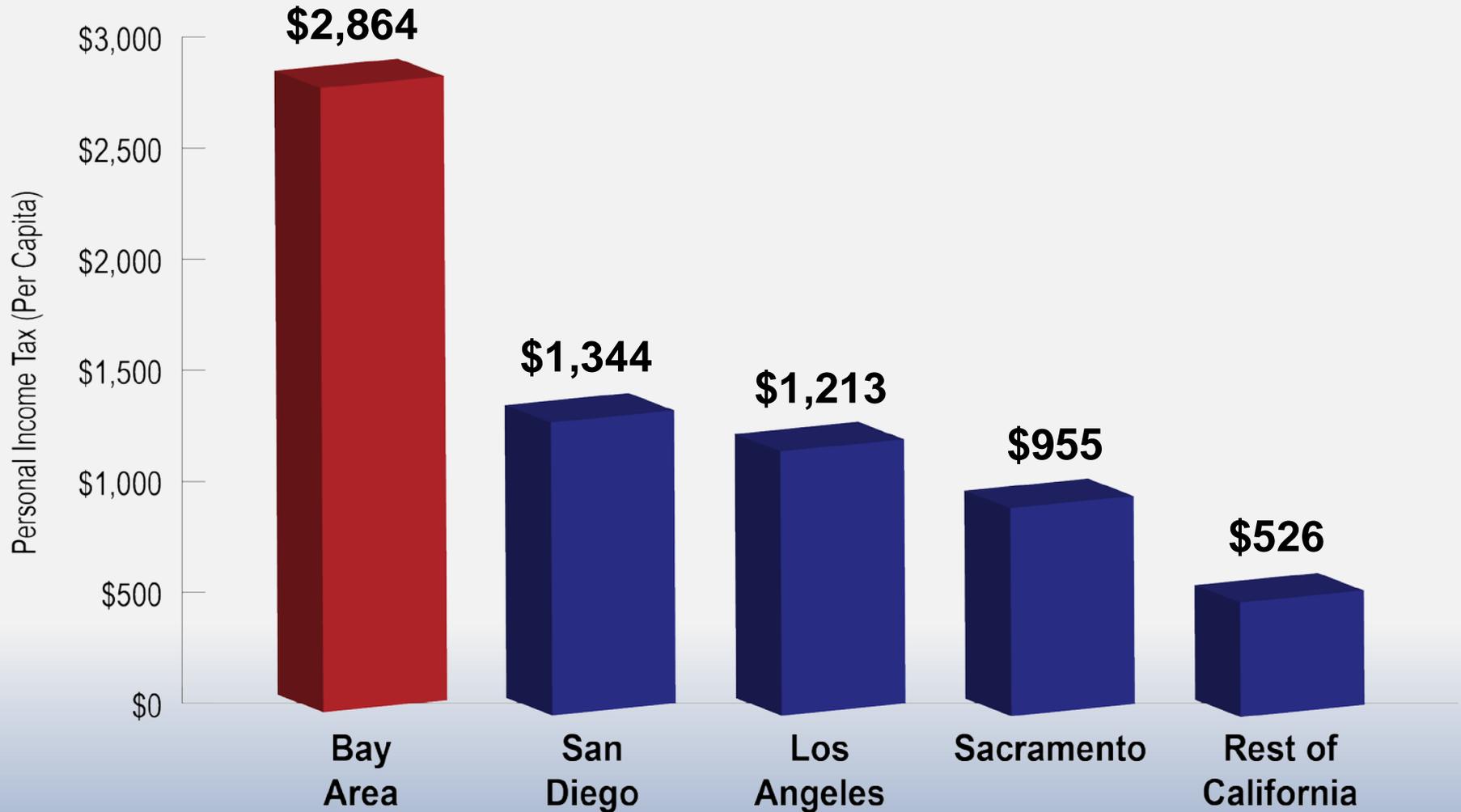
APTA Annual Meeting

October 5, 2015



Metropolitan Transportation Commission

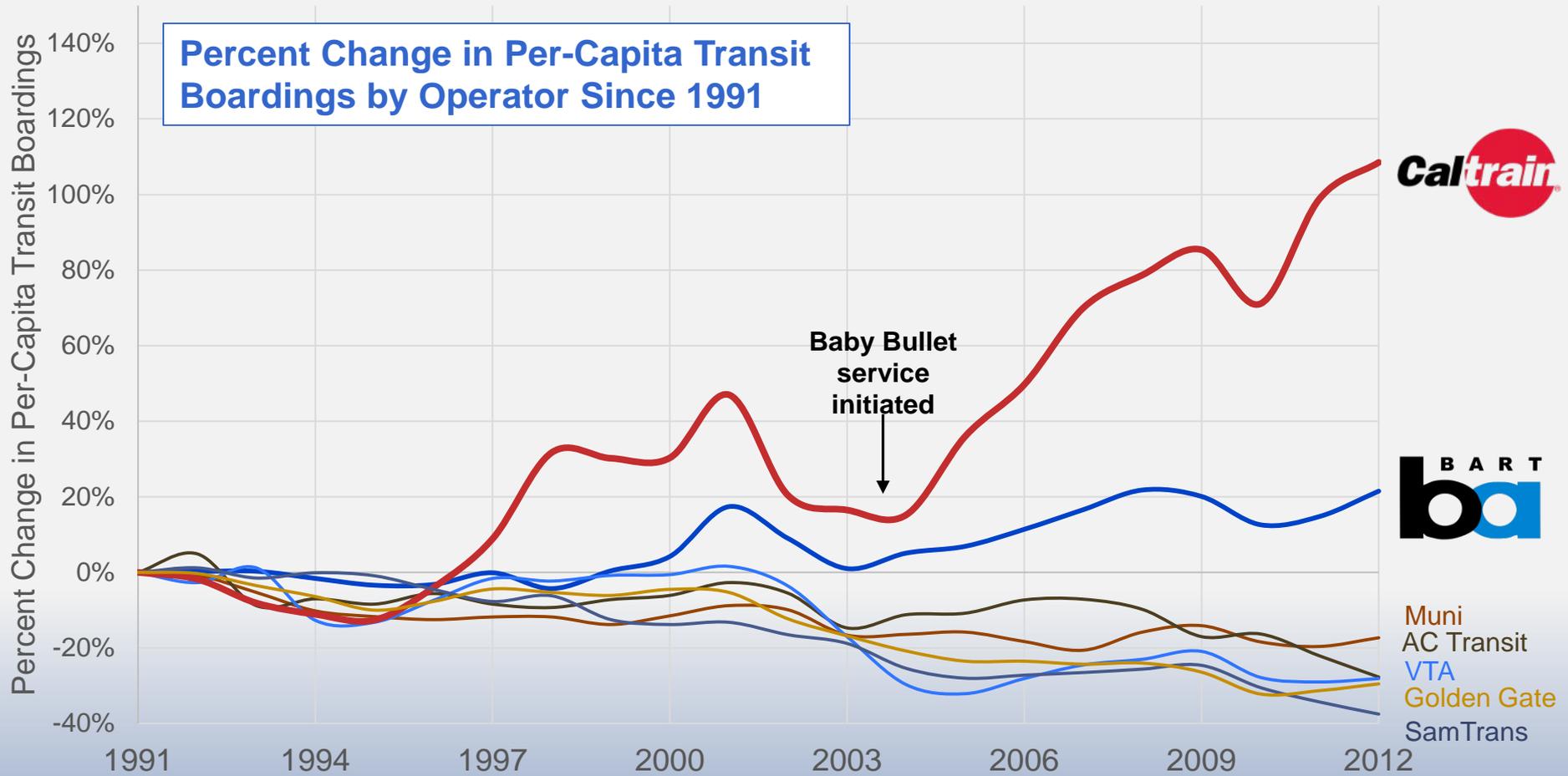
How Hot Is the Bay Area Economy?



Source: Franchise Tax Board, 2013

GOOD NEWS: We Know How to Grow Transit Ridership

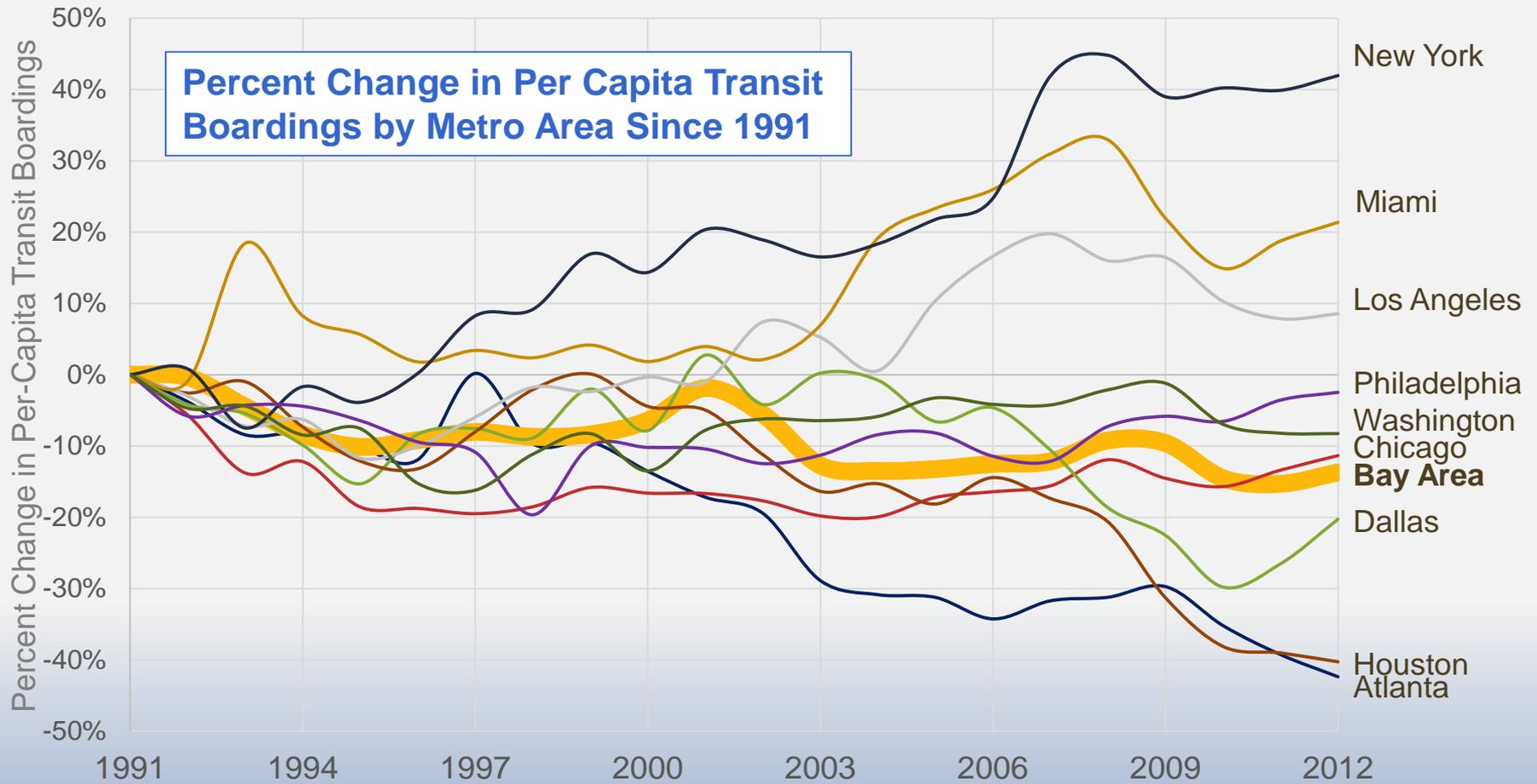
Percent Change in Per-Capita Transit Boardings by Operator Since 1991



Muni
AC Transit
VTA
Golden Gate
SamTrans

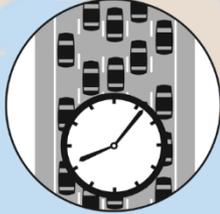
Source: FTA NTD, 2012

BAD NEWS: Bay Area Lagging Its Metro Peers



Source: FTA NTD, 2012

Three Major Job Centers



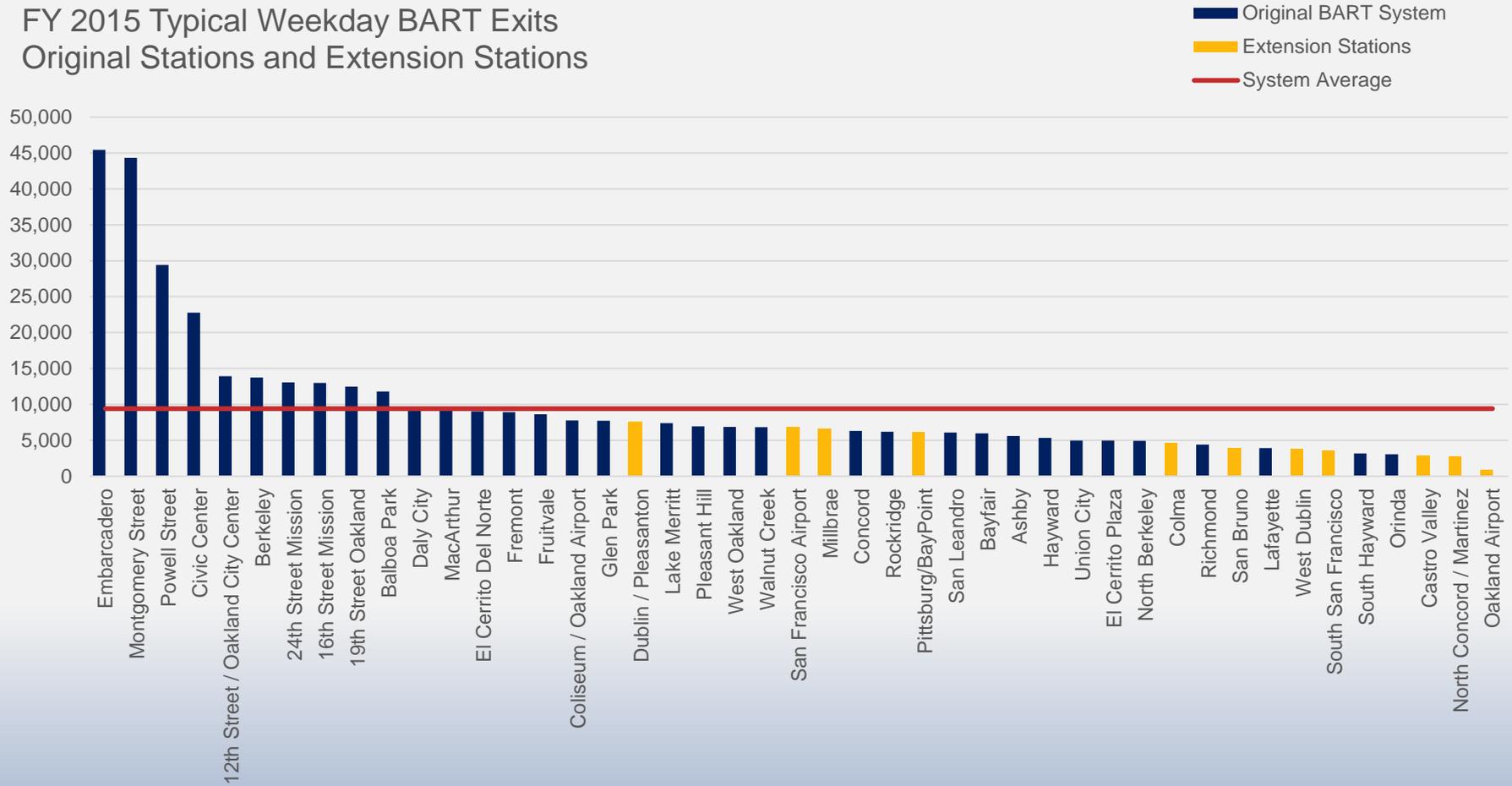
Top Ten Congestion Locations – 2013

- 1 I-80 EB** US-101 to Hillcrest Road (east of Treasure Island Tunnel)
- 2 I-880 SB** I-238 to Dixon Landing Road
- 3 US 101 SB** Fair Oaks Avenue to Oakland Road
- 4 I-80 WB** West of CA-4 to Powell Street
- 5 I-680 NB** Bollinger Canyon Road to Treat Boulevard
- 6 I-580 WB** San Joaquin County line to Fallon Road
- 7 I-680 NB** CA-262/Mission Boulevard to CA-84
- 8 I-80 EB** W Grand Avenue to Gilman Street
- 9 CA-24 EB** 27th Street to Wilder Road
- 10 US-101 NB** Woodside Road to Hillsdale Boulevard



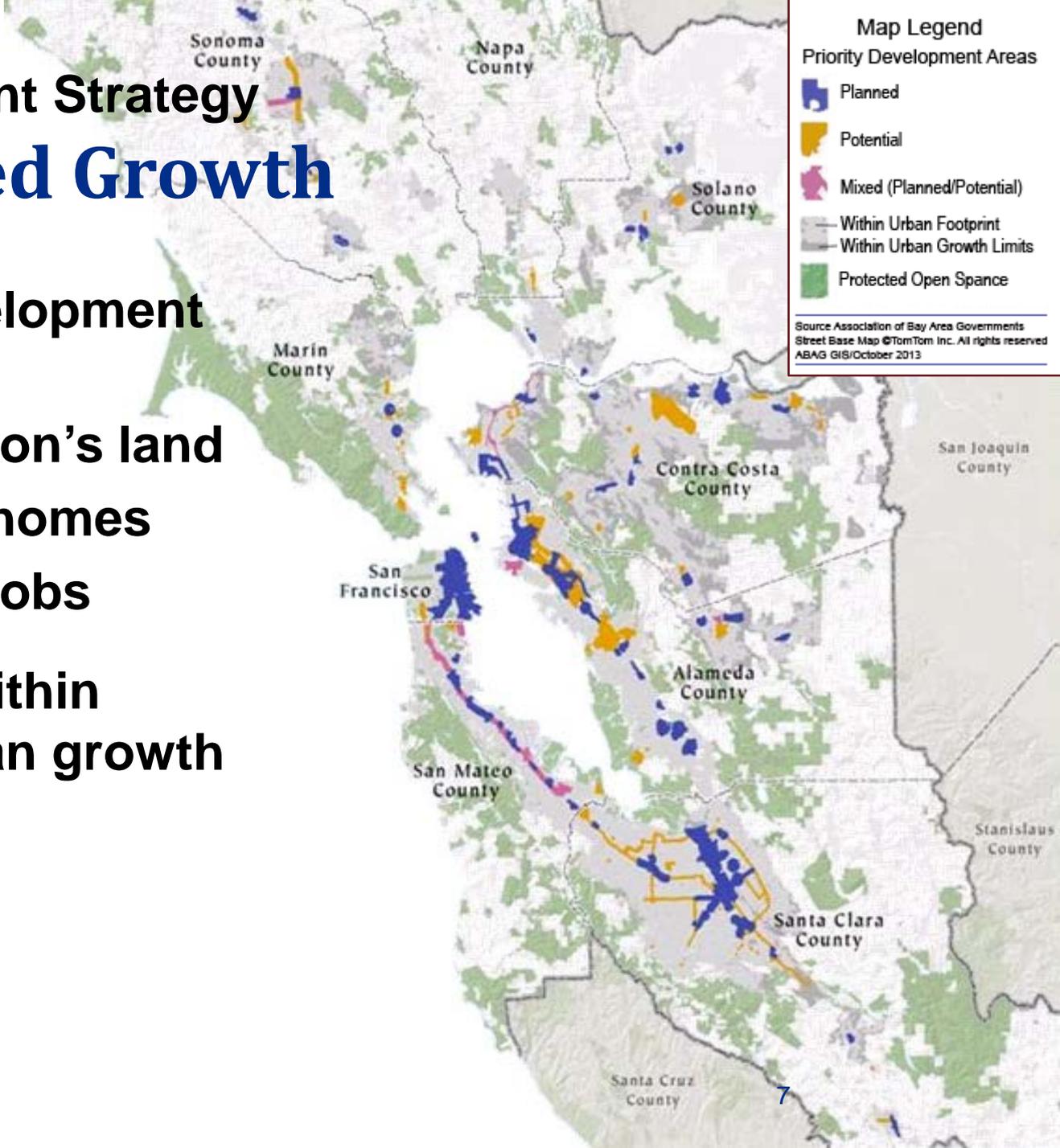
Land Use Hasn't Caught Up

FY 2015 Typical Weekday BART Exits
Original Stations and Extension Stations



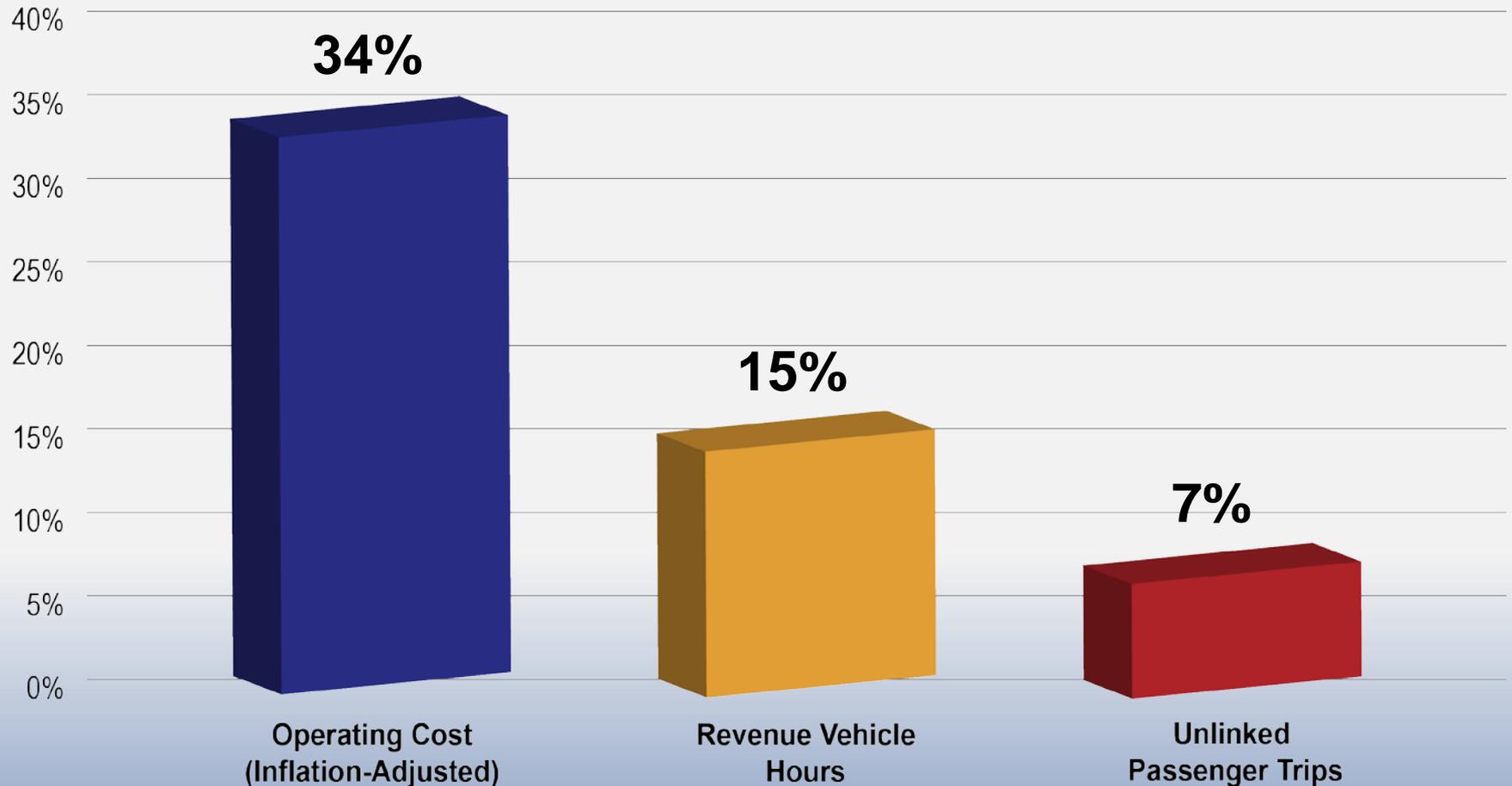
Investment Strategy Focused Growth

- **Priority Development Areas:**
 - 3% of region's land
 - 77% new homes
 - 63% new jobs
- **All growth within existing urban growth boundaries/limit lines**



Getting a Handle on Cost

Bay Area Large Operators:
Percent Change in Cost and Performance Indicators (1997-2008)



\$20 Billion in Transit Repairs

Transit Capital Funding and Remaining Needs, 2013–2040 (in billions of YOE \$)



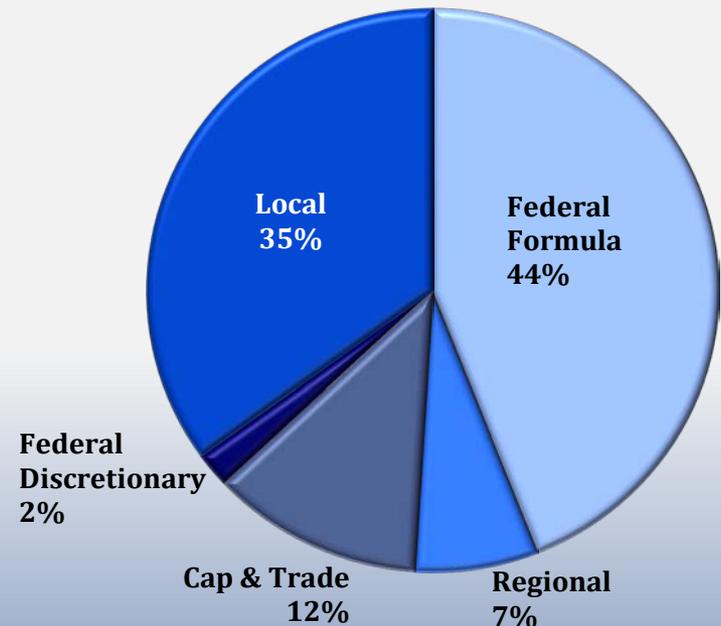
Transit Core Capacity

\$7.5 billion Transit Core Capacity Challenge Grant Program

- Focused on modernizing SFMTA, BART, AC Transit fleets
- Over 80 percent of all Bay Area riders, over 75 percent of minority and low-income riders
- Leverage federal funds with state, regional and local money
- Requires transit agencies to meet performance objectives, improve cost-effectiveness



Transit Core Capacity Challenge Grant Funding Plan



Betting on Transit

Plan Bay Area Investments by Mode
\$292 Billion

