

NOTICE OF REGISTERED MUNICIPAL ADVISOR
FOR METROPOLITAN TRANSPORTATION COMMISSION

June 21, 2017

The following notice has been prepared and made available by the Metropolitan Transportation Commission (“MTC”) as a result of the Securities and Exchange Commission’s (the “SEC”) “Municipal Advisor Rule.”

Pursuant to SEC Rule 15Ba1-1(d)(3)(vi)(B), MTC will rely on the advice of its independent registered municipal advisor, PFM Financial Advisors LLC (“PFM”), regarding various municipal securities and financial matters. MTC has designated PFM to review written proposals from financial services firms. All written proposals should be directed to PFM, unless otherwise instructed by MTC. MTC will discuss any proposal with PFM before taking any actions on the proposal.

PFM Financial Advisors LLC

Attention: Robert Rich, Managing Director
richr@pfm.com
(609) 452-0263

Sarah Hollenbeck, Managing Director
hollenbecks@pfm.com
(415) 982-5544

By publicly posting this written disclosure, MTC intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Financial entities will need to make their own determination as to their respective independence from PFM as MTC is unable to make any representations as to such independence.

The preceding written disclosure may be relied upon until this notice is no longer posted on MTC’s website.