Date: June 28, 2023
W.I.: 1255
Referred by: PAC
Revised: 03/27/2024-C
06/30/2024-DA
07/24/2024-DA
09/25/2024-C
04/23/2025-C

ABSTRACT

Resolution No. 4586, Revised

This resolution approves the allocation of Regional Measure 3 funds for Interstate 680/ State Route 4 (I-680/SR-4) Interchange Improvements project, sponsored by the Contra Costa Transportation Authority (CCTA).

This Resolution includes the following attachments:

Attachment A – Allocation Summary and Conditions of Allocation
Attachment B – Project and Subproject Details
Attachment C – Project Funding Plan and Schedule
Attachment D – RM3 Deliverable Segment/Product Cash Flow Plan

This resolution allocates $8 million in RM3 funds to final design phase and $5 million to the right-of-way phase for the I-680/SR-4 Interchange Improvements project.

This resolution was revised via Commission Action on March 27, 2024 to allocate $500,000 in RM3 funds for Project 19.2, Trail Connection Feasibility Study, part of the Interstate 680/ State Route 4 (I-680/SR-4) Interchange Improvements project.

This resolution was revised by Delegated Authority on June 30, 2024, to extend the expiration date of the $8 million allocation in RM3 funds to the Contra Costa Transportation Authority for the final design phase of the I-680/SR-4 Interchange Improvements project (RM3 Project #19.1) from June 30, 2024 to June 30, 2025.

This resolution was revised by Delegated Authority on July 24, 2024, to allocate $1 million in RM3 funds for Project 19.1, Interstate 680/ State Route 4 (I-680/SR-4) Interchange Improvements project phases 1, 2A, and 4.

This resolution was revised via Commission Action on September 25, 2024 to allocate $3 million in RM3 funds to the final design phase for Project 19.1, Interstate 680/ State Route 4 (I-680/SR-4) Interchange Improvements project phases 1, 2A, and 4.

This resolution was revised via Commission Action on April 23, 2025 to allocate $7 million in RM3 funds to the right-of-way phase for Project 19.1, I-680/SR-4 Interchange Improvements project.

Further discussion of this action is contained in the Programming and Allocations Summary Sheets dated June 14, 2023, March 13, 2024, September 11, 2024, and April 9, 2025.

Date: June 28, 2023
W.I.: 1255
Referred by: PAC

RE: Approval of Allocation of Regional Measure 3 Funds for I-680/SR-4 Interchange Improvements project.

METROPOLITAN TRANSPORTATION COMMISSION
RESOLUTION NO. 4586

WHEREAS, the Metropolitan Transportation Commission (MTC) is the regional transportation planning agency for the San Francisco Bay Area pursuant to Government Code Section 66500 *et seq.*; and

WHEREAS, Streets and Highways Code Sections 30950 *et seq.* created the Bay Area Toll Authority ("BATA") which is a public instrumentality governed by the same board as that governing MTC; and

WHEREAS, on June 5, 2018, a special election was held in the City and County of San Francisco, and the Counties of Alameda, Contra Costa, Marin, Napa, San Mateo, Santa Clara, Solano, and Sonoma (individually, each a "County" and, collectively, the "Counties") to approve a toll increase of three dollars ($3.00) phased in over time, including a one dollar ($1.00) toll increase on January 1, 2019, a one dollar ($1.00) toll increase on January 1, 2022, and a one dollar ($1.00) toll increase on January 1, 2025, for vehicles traveling on the state-owned bridges located in the San Francisco Bay Area ("Regional Measure 3"); and

WHEREAS, on September 26, 2018, BATA adopted Resolution No. 126 accepting certified statements from the Registrar of Voters of the City and County of San Francisco and each of the Counties and observing that a majority of all voters voting on Regional Measure 3 ("RM3") at such special election voted affirmatively for RM3; and

WHEREAS, RM3 establishes the RM3 Expenditure Plan and identifies specific capital projects and programs and operating programs eligible to receive RM3 funding as identified in Sections 30914.7(a) and (c) of the California Streets and Highways Code; and

WHEREAS, BATA shall fund the projects of the RM3 Expenditure Plan by bonding or transfers to MTC; and

WHEREAS, MTC adopted RM3 Policies and Procedures for the implementation of the RM3 Expenditure Plan, specifying the allocation criteria and project compliance requirements for RM3 funding (MTC Resolution No. 4404); and

WHEREAS, the I-680/SR-4 Interchange Improvements project (PROJECT) is identified as capital project number 19 under the RM3 expenditure plan and is eligible to receive RM3 funding as identified in Streets and Highways Code Sections 30914.7(a); and

WHEREAS, the Contra Costa Transportation Authority (SPONSOR) is the project sponsor for the PROJECT; and

WHEREAS, SPONSOR has submitted a request for the allocation of RM3 funds for the PROJECT; and

WHEREAS, SPONSOR has submitted an initial Project Report (IPR), as required pursuant to Streets and Highways Code Section 30914.7(d); and

WHEREAS, Attachment A to this resolution, attached hereto and incorporated herein as though set forth at length, lists the project and phase for which the SPONSOR is requesting RM3 funding and the amount recommended for allocation by MTC staff; and

WHEREAS, Attachment B to this resolution, attached hereto and incorporated herein as though set forth at length, lists the required project specific conditions which must be met prior to execution of the allocation and any reimbursement of RM3 funds; and

WHEREAS, Attachment C to this resolution, attached hereto and incorporated herein as though set forth at length, includes MTC staff's review of SPONSOR's IPR for this project; and

WHEREAS, Attachment D attached hereto and incorporated herein as though set forth at length, lists the cash flow of RM3 funds and complementary funding for the deliverable RM3 project segment or product; and

WHEREAS, the claimants to which funds are allocated under this resolution have certified that the projects and purposes listed and recorded in Attachment A are in compliance with the requirements of the California Environmental Quality Act (Public Resources Code

Section 21000 et seq.), and with the State Environmental Impact Report Guidelines (14 California Code of Regulations Section 15000 et seq.); now, therefore, be it

RESOLVED, that MTC approves MTC staff's review of SPONSOR's IPR for this project as set forth in Attachment C; and, be it further

RESOLVED, that MTC approves the allocation and reimbursement of RM3 funds in accordance with the amount, reimbursement schedule, and allocation expiration dates for the phases and activities as set forth in Attachment A; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon SPONSOR complying with the provisions of the RM3 Policies and Procedures as set fort at length in MTC Resolution No. 4404, Revised; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds are further conditioned upon the project specific conditions set forth in attachment B; and, be it further

RESOLVED, that the allocation and reimbursement of RM3 funds as set forth in Attachment A are conditioned upon the availability and expenditure of any complementary funding as set forth in Attachment D; and, be it further

RESOLVED, that a certified copy of this resolution shall be forwarded to the project sponsor.

METROPOLITAN TRANSPORTATION COMMISSION

_____

Alfredo Pedroza, Chair

The above resolution was entered into by the Metropolitan Transportation Commission at a duly called and noticed meeting held in San Francisco, California and at other remote locations, on June 28, 2023.

Regional Measure 3

Allocation of Funds

Allocation Summary

RM3 Project Number	19.1
Project Title	I-680/SR-4 Interchange Improvements
Project Sponsor	Contra Costa Transportation Authority

Activities to be funded with Allocation #1:

This allocation will fund the PS&E and right-of-way phases for the I-680/SR4 Interchange Improvements project, including, but not limited to, a new direct connector between northbound I-680 and westbound SR4, a new direct connector between eastbound SR4 and southbound I-680, and widening of SR4 to add auxiliary lanes and high occupancy vehicles lanes.
LONP approved for $8 million for PS&E on February 24, 2021.

Funding Information:

Allocation Instruction No.	Approval Date	Phase	Reimbursement Year	Expiration Date	Allocation Amount
23458601	28-Jun-23	PS&E	FY 2022-23	30-Jun-25	$ 8,000,000
23458602	28-Jun-23	ROW	FY 2022-23	30-Jun-26	$ 5,000,000
25458606	23-Apr-25	ROW	FY 2024-25	30-Jun-26	$ 7,000,000

Cumulative Total - Allocation 1	$ 20,000,000

Activities to be funded with Allocation #2:

This allocation will fund the PS&E phase for the I-680/SR4 Interchange Improvements project phases 1, 2A, and 4.

Funding Information:

Allocation Instruction No.	Approval Date	Phase	Reimbursement Year	Expiration Date	Allocation Amount
25458604	24-Jul-24	PS&E	FY 2024-25	30-Jun-25	$ 1,000,000
25458605	25-Sep-24	PS&E	FY 2024-25	30-Jun-25	$ 3,000,000

Cumulative Total - Allocation 2	$ 4,000,000

Cumulative Total - Project 19.1	$ 24,000,000

Regional Measure 3
Allocation of Funds
Conditions of Allocation

RM3 Project Number	19.1
Project Title	I-680/SR-4 Interchange Improvements
Project Sponsor	Contra Costa Transportation Authority

The allocation and reimbursement of RM3 funds for the above project are conditioned upon the following:

Conditions of Allocation #1	
1	The allocation is contingent upon the CCTA Board approving the allocation resolution on June 21, 2023.
2	

Conditions of Allocation #2	
1	The allocation is contingent upon the CCTA Board approving the allocation resolution on July 17, 2024.
2	

Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	19.1	
Project Title	I-680/SR-4 Interchange Improvements	
Lead Sponsor(s)	**Other Sponsor(s)**	**Implementing Agency**
Contra Costa Transportation Authority (CCTA)		CCTA
Legislated Project Description		**RM3 Legislated Funding (in $1,000s)**
(19) Contra Costa Interstate 680/State Route 4 Interchange Improvements. Fund improvements to the Interstate 680/State Route 4 interchange to improve safety and reduce congestion, including, but not limited to, a new direct connector between northbound Interstate 680 and westbound State Route 4, a new direct connector between eastbound State Route 4 and southbound Interstate 680, and widening of State Route 4 to add auxiliary lanes and high-occupancy vehicle lanes. The project sponsor is the Contra Costa Transportation Authority. Two hundred ten million dollars ($210,000,000).		$210,000
Sponsor Programming and Allocation Request Action		
The CCTA Board is scheduled to adopt the allocation resolution at its meeting on June 21, 2023. 6/30/2024 – Allocation expiration deadline extensions to accommodate the latest project schedule.		
Detailed Project/Subproject Description		
The Project will fund improvements to I-680/SR4 Interchange to improve safety and reduce congestion, including, but not limited to, a new direct connector between northbound I-680 and westbound SR4, a new direct connector between eastbound SR4 and southbound I-680, and widening of SR4 to add auxiliary lanes and high occupancy vehicles lanes.		

Regional Measure 3

Allocation of Funds

IPR Review (Project and Subproject Details, Funding Plan, and Schedule)

RM3 Project Number	19.1
Project Title	I-680/SR-4 Interchange Improvements
Project Sponsor	Contra Costa Transportation Authority

Project Funding Plan **Project Schedule**

Phase	Funding Source	Committed? (Yes/No)	Total Amount ($1,000s)	Start	End
ENV					
	ENV Subtotal		$ -	Jul-21	Mar-25
PSE	RM3	Yes	$ 8,000		
	SB1 TCEP	Yes	$ 18,000		
	PSE Subtotal		$ 26,000	Jul-21	Jun-25
ROW	RM3	No	$ 49,236		
	ROW Subtotal		$ 49,236	Jun-23	Oct-25
CON	RM3	No	$ 152,264		
	SB1 LPP Formula	No	$ 8,000		
	TBD	No	$ 195,609		
	CON Subtotal		$ 355,873	Mar-26	Sep-28
	Capital Funding Total		$ 431,109		

Regional Measure 3

Allocation of Funds

Cash Flow Plan

RM3 Project Number	19.1
Project Title	I-680/SR-4 Interchange Improvements
Project Sponsor	Contra Costa Transportation Authority

Cash Flow Plan for RM3 Deliverable Segment(s) - Funding by planned year of expenditure

Funding Source	Phase	Prior	2022-23	2023-24	2024-25	2025-26	Future committed	Total Amount ($ thousands)
RM 3	ENV							$ -
								$ -
								$ -
ENV Subtotal		$ -	$ -	$ -	$ -	$ -	$ -	$ -
RM 3	PS&E			$ 4,000	$ 8,000			$ 12,000
SB1 TCEP	PS&E			$ 18,000				$ 18,000
								$ -
PSE Subtotal		$ -	$ -	$ 22,000	$ 8,000	$ -	$ -	$ 30,000
RM 3	ROW				$ 12,000			$ 12,000
								$ -
								$ -
ROW Subtotal		$ -	$ -	$ -	$ 12,000	$ -	$ -	$ 12,000
RM 3	CON							$ -
								$ -
								$ -
								$ -
								$ -
CON Subtotal		$ -	$ -	$ -	$ -	$ -	$ -	$ -
RM 3 Funding Subtotal		$ -	$ -	$ 4,000	$ 20,000	$ -	$ -	$ 24,000
Capital Funding Total		$ -	$ -	$ 22,000	$ 20,000	$ -	$ -	$ 42,000