Clipper® Executive Board

August 25, 2025 **Agenda Item 3b**

Final Clipper Equipment Change Order

Subject:

Information on the updates to the next generation Clipper Change Order that represent final equipment purchased and installed for the program.

Background:

The C2 SI Contract was executed with a Maximum Contract Value calculated based on estimated equipment amounts provided by transit operators and unit prices set forth in Attachment C-8, Payment Form for Equipment.

The Accelerated C2 System Deployment Implementation, Installation, and Transition Plan (CS-INST-021a) specified the quantities of equipment delivered and installed on the region's bus and light rail fleet; standalone validators to be installed at bus, rail, and ferry terminals and stations, sales devices for the region's retailer network, and spare equipment for the regional spares pool. Change Order No. 5 (CO-005), executed September 22, 2020, documented the increase of $11,009,428 in Maximum Value to the Contract to reflect the revised equipment quantities in the Approved Accelerated C2 System Deployment Implementation, Installation, and Transition Plan.

Change Order No. 6 (CO-006), executed March 25, 2021, and Change Order No. 6 Amendment 1 (CO-006.1), executed January 23, 2023, revised Attachment C-8, Payment Form for Equipment, for the Contract to provide equipment for BART and SFMTA Tri Reader 4 (TR4) integration.

Change Order No. 11 (CO-011), executed February 22, 2024, subsequently modified Attachment C-8 to include additional line items for C2 equipment and installation tasks.

Due to changes in transit operator fleet sizes since the Approval of CS-INST-021a, the actual amount of installed and spare devices procured and reflected under CO-005 has been altered. The final Clipper equipment Change Order will amend the C2 SI Contract to reflect the actual equipment installed and in the regional spares pool, based on the original equipment approved

under the Installation Plan (CS-INST-020) for account-based deployment.

Summary

Per the Approved Installation Plan, the Final Equipment purchased should total $54,967,711. The table below shows the value of Equipment included in the Maximum Contract Value since the execution of the Contract, and subsequent Change Orders that have updated that value. The Maximum Contract Value is calculated exclusive of tax.

	Updated Amount	Equipment Maximum Value	Notes
Contract Execution (Original Scope)		$41,166,691	Includes SSTs, DC3/CID5 refurb
Change Order 5 (Accelerated Deployment Equipment Value)	+$11,009,428	$52,176,119	Includes add'l Caltrain SAVs, AC Transit OBVs (rear door boarding)
Change Order 6 (BART/SFMTA Tri Readers)	+$3,999,567	$56,175,686	Procurement and installation of TR4s
Change Order 6.1 (BART/SFMTA Tri Readers)	-$3,999,567 +$3,590,054	$55,766,173	Includes BART installation of TR4s
Change Order TBD (Final Equipment Amount)	-$798,462	$54,967,711	Actual equipment installed, regional spares, installation labor, and removal of SSTs and DC3/CID5 refurb

Issues:

None identified.

Recommendations:

Information

Attachments:

Attachment A: Attachment C-8 Payment Form for Equipment

Jason Weinstein